GETTING FAMILIAR WITH DOTLOOP'S DOCUMENT EDITOR



We created this hands-on resource to familiarize you with our easy-to-use doc editor. In the following exercises, you'll walk through adding and assigning commonly used fields.

ADD ESIGNATURES AND INITIALS

- 1 To add a signature field, click on "ADD" from the menu above and select "ADD SIGNATURE."

 To add Initials, follow the same process but select "ADD INITIALS."
- Move your cursor to the placeholder that says "PLACE SIGNATURE HERE" and click your mouse to place it.

 Repeat this step to place the initials in the placeholder that says "PLACE INITIALS HERE."

PLACE SIGNATURE HERE INITIALS HERE

ASSIGN SIGNATURES AND INITIALS

After placing the signature or initial fields, make sure to assign them to a person in the transaction, to a role (buyer, seller, listing agent etc.), or if people have not yet been invited to collaborate, add them from this section and assign the fields. Here's how:

- 1 Hover over the field (signature or initials). Two options will appear: "ASSIGN FIELD" or "SIGN NOW."
- 2 Click "ASSIGN FIELD."
- From the dropdown menu, select the person or role that should complete the field.

ADD TEXT BOX

- 1 To add a text box field, click on "ADD" from the menu above and select "ADD TEXT."
- 2 Move your cursor to the placeholder that says "PLACE HERE" and click your mouse to place it.

My name is PLACE HERE and I love selling real estate in the great state of PLACE HERE.

PRACTICE WITH THIS SAMPLE TEXT

STRIKETHROUGH TEXT

- 1 To place a strikethrough field on top of text, click on "ADD" from the menu above and select "ADD STRIKETHROUGH."
- 2 Place the field on top of the sample text below. You can resize the field using the arrow on the bottom-right corner.

Place the strikethrough on this sample text. Expand it using the arrow in the bottom-right corner.